

OICA correspondents survey

WORLD MOTOR VEHICLE PRODUCTION BY COUNTRY/REGION AND TYPE

UNITS	YTD 2019	YTD 2021	YTD 2022	YTD 2023	YTD 2024	YTD 2025	VARIATION 2025/2019	VARIATION 2025/2021	VARIATION 2025/2022	VARIATION 2025/2023	VARIATION 2025/2024	SOURCES
ALL VEHICLES	Q1-Q4	Q1-Q4	Q1-Q4	Q1-Q4	Q1-Q4	Q1-Q4						
EUROPE	21,260,984	16,129,293	16,032,022	18,113,483	17,338,834	17,201,525	-19%	7%	7%	-5%	-1%	
EUROPEAN UNION 27 countries + UK	17,715,786	12,929,056	13,610,791	15,338,513	14,409,947	14,239,513	-20%	10%	5%	-7%	-1%	
EUROPEAN UNION 15 countries + UK	13,336,375	9,414,925	9,900,977	11,159,974	10,243,285	10,069,744	-25%	7%	2%	-10%	-2%	
AUSTRIA	179,400	136,700	121,428	114,191	71,785	70,900	-61%	-48%	-42%	-38%	-1%	WKO
BELGIUM	285,797	261,038	285,473	332,103	240,366	253,418	-11%	-3%	-11%	-24%	5%	Feblic
FINLAND, cars only	114,785	85,934	73,044	30,191	22,384	26,794	-77%	-69%	-63%	-11%	20%	VDA
FRANCE, cars and LCV only	2,172,515	1,852,226	1,383,173	1,505,079	1,357,701	1,463,991	-33%	8%	6%	-3%	8%	CCFA
GERMANY, cars only	4,663,749	3,096,165	3,480,357	4,109,371	4,069,222	4,148,836	-11%	34%	19%	1%	2%	VDA
ITALY	915,201	797,243	798,423	873,442	591,067	474,044	-48%	-41%	-41%	-46%	-20%	ANFIA
NETHERLANDS, cars only	176,113	107,021	101,670	123,379	7,403	0	-100%	-100%	-100%	-100%	-100%	VDA
PORTUGAL	345,688	289,954	322,404	318,235	332,546	341,361	-1%	18%	6%	7%	3%	ACAP
SPAIN	2,822,632	2,098,133	2,219,436	2,451,243	2,377,091	2,274,026	-19%	8%	3%	-7%	-4%	ANFAC
SWEDEN, cars only	279,000	258,023	238,955	276,750	268,487	251,659	-10%	-3%	5%	-9%	-6%	Mobility Sweden
UNITED KINGDOM	1,381,405	932,488	876,614	1,025,990	905,233	764,715	-45%	-18%	12%	-26%	-16%	SMMT
EUROPEAN UNION New Members	4,378,411	3,514,130	3,709,814	4,178,539	4,166,662	4,169,789	-5%	19%	13%	0%	0%	
CZECHIA	1,433,961	1,111,432	1,224,456	1,404,501	1,458,892	1,452,776	1%	31%	19%	3%	0%	Autosap
HUNGARY	498,158	416,725	441,729	507,225	437,045	411,776	-17%	-1%	-7%	-19%	-6%	VDA
POLAND	649,884	439,421	483,840	612,882	654,446	628,276	-3%	30%	3%	-4%	-4%	PZPM
ROMANIA	490,412	420,755	509,465	513,050	560,102	545,510	11%	30%	7%	6%	-3%	APIA
SLOVAKIA	1,107,902	1,030,000	982,194	1,080,000	993,000	1,070,000	-3%	4%	8%	-1%	8%	AIA SR
SLOVENIA	199,114	95,797	68,130	60,881	63,177	61,431	-69%	-36%	-10%	1%	-3%	CCFA
OTHER EUROPE	3,545,198	3,200,237	2,421,231	2,774,970	2,928,887	2,962,012	-17%	-7%	22%	7%	1%	
SERBIA	38,120	21,263	4,498	200	235	51,417	46%	142%	1043%	2569%	21780%	UPDVS
CIS (excluding Belarus & Ukraine)	2,048,843	1,902,843	1,064,085	1,306,391	1,563,391	1,491,131	-27%	-22%	40%	14%	-5%	
RUSSIA	1,720,487	1,567,007	609,082	729,880	979,283	853,897	-50%	-46%	40%	17%	-13%	OAR
AZERBAIJAN	2,523	2,318	2,473	4,668	6,695	4,309	71%	74%	-8%	-36%	-6%	OAR
BELARUS	30,494	29,891	0	N/A	N/A	N/A	-	-	-	-	-	OAR
KAZAKHSTAN	49,400	92,417	112,720	146,989	144,625	170,582	245%	85%	51%	18%	18%	OAR
UKRAINE	6,254	7,342	N/A	N/A	N/A	N/A	-	-	-	-	-	Ukrautoprom
UZBEKISTAN	277,967	242,104	341,167	425,975	433,619	462,343	66%	91%	36%	9%	7%	OAR
TURKEY	1,461,244	1,276,140	1,352,648	1,468,393	1,365,296	1,419,464	-3%	11%	5%	-3%	4%	OSD
AMERICA	20,160,401	16,190,835	17,753,536	19,165,115	19,148,624	18,742,843	-7%	16%	6%	-2%	-2%	
NAFTA	16,822,606	13,467,065	14,795,419	16,194,882	16,064,406	15,573,367	-7%	16%	5%	-4%	-3%	
CANADA	1,916,585	1,115,002	1,233,360	1,553,758	1,339,288	1,237,075	-36%	11%	0%	-20%	-8%	Informa/ Wards
MEXICO	4,013,137	3,194,858	3,509,101	4,001,964	4,202,724	4,092,448	2%	28%	2%	2%	-3%	AMIA
USA	10,892,884	9,157,205	10,052,958	10,639,140	10,522,394	10,243,844	-6%	12%	2%	-4%	-3%	Informa/ Wards
SOUTH AMERICA	3,337,795	2,723,770	2,958,117	2,970,233	3,084,218	3,169,476	-8%	16%	7%	7%	3%	
ARGENTINA, cars and LCV only	314,787	434,753	536,893	610,715	506,571	490,876	56%	13%	-9%	-20%	-3%	ADEFA
BRAZIL	2,944,988	2,248,253	2,369,769	2,324,838	2,553,869	2,644,054	-10%	18%	12%	14%	4%	ANFAVEA
COLOMBIA	78,020	40,764	51,455	34,700	23,778	34,546	-56%	-15%	-33%	0%	45%	CCFA
ASIA-OCEANIA	49,333,841	46,768,800	50,045,217	55,054,721	55,002,706	59,210,250	20%	27%	18%	8%	8%	
AUSTRALIA, yearly only	5,606	5,391	6,096	7,141	7,238	6,127	9%	1%	1%	-14%	-15%	TIC
CHINA	25,750,650	26,121,712	27,020,615	30,160,966	31,281,592	34,530,738	34%	32%	28%	15%	10%	CAAM
INDIA	4,524,366	4,399,112	5,457,242	5,852,143	6,016,744	6,490,810	44%	48%	19%	11%	8%	SIAM
INDONESIA	1,286,848	1,121,967	1,470,146	1,395,717	1,196,684	1,147,600	-11%	2%	-22%	-18%	-4%	Galkindo
JAPAN	9,654,507	7,836,908	7,835,539	8,998,538	8,234,645	8,410,232	-13%	7%	7%	-7%	-2%	JAMA
MALAYSIA	571,632	481,651	702,275	774,600	790,348	747,780	31%	55%	7%	-4%	-5%	MAA
PAKISTAN	186,751	238,702	235,454	86,984	127,702	190,082	2%	-20%	-19%	119%	49%	PAMA
SOUTH KOREA	3,950,614	3,462,404	3,757,049	4,243,597	4,128,242	4,102,200	4%	19%	9%	-3%	-1%	Kama
THAILAND	2,013,710	1,685,705	1,883,515	1,834,986	1,468,997	1,455,569	-28%	-14%	-23%	-21%	-1%	TAIA
OTHER COUNTRIES OR REGION	1,359,157	1,415,248	1,677,286	1,700,049	1,750,514	2,129,112	57%	50%	27%	25%	22%	AAF
AFRICA	1,121,151	931,302	1,050,783	1,207,447	1,233,116	1,229,032	10%	32%	17%	2%	0%	
ALGERIA	60,012	5,208	2,773	2,456	30,108	43,052	28%	727%	1453%	1653%	43%	CCFA
EGYPT, yearly only	26,000	24,000	28,000	37,000	55,300	89,570	245%	273%	220%	142%	62%	CCFA
MOROCCO	403,218	403,007	464,864	535,625	559,645	501,965	25%	25%	8%	8%	-10%	CCFA
SOUTH AFRICA	631,921	499,087	555,889	632,362	600,171	618,077	-2%	24%	11%	-2%	3%	Naamsa
TOTAL	91,876,377	80,020,230	84,881,558	93,540,766	92,723,280	96,383,650	5%	20%	14%	3%	4%	

Estimate

CARS: Audi, BMW, JLR, Mercedes not reported

COMMERCIAL VEHICLES: SINCE 2015Q1:

Scania, Daimler Trucks, Volvo Buses not reported

N/A : Non Available

UNITS	YTD 2019	YTD 2021	YTD 2022	YTD 2023	YTD 2024	YTD 2025	VARIATION 2025/2019	VARIATION 2025/2021	VARIATION 2025/2022	VARIATION 2025/2023	VARIATION 2025/2024
ALL VEHICLES	Q1-Q4	Q1-Q4	Q1-Q4	Q1-Q4	Q1-Q4	Q1-Q4					
DEVELOPED COUNTRIES/REGION	43,794,102	34,181,302	36,288,984	40,596,971	38,670,578	38,155,543	-13%	12%	5%	-6%	-1%
EMERGING COUNTRIES/REGIONS	48,082,275	45,838,927	48,592,574	52,943,795	54,052,702	58,228,107	21%	27%	20%	10%	8%
TOTAL	91,876,377	80,020,230	84,881,558	93,540,766	92,723,280	96,383,650	5%	20%	14%	3%	4%

DEVELOPED COUNTRIES/REGIONS = EU15 + NAFTA+ JAPAN + SOUTH KOREA+AUSTRALIA

EMERGING COUNTRIES/REGIONS = ALL OTHERS